TAXPLU®



Dear Valued Customer,

We hope this message finds you well. As a respected client of Tax Plug, we are committed to providing you with the necessary assistance and support regarding your tax affairs. I am reaching out to bring your attention to an important procedure initiated by the IRS to bolster security measures and combat fraud.

The IRS has identified a requirement for additional verification from certain taxpayers, resulting in the issuance of four types of letters: the 5071C, 5747C, 4883C, or 6330C. If you have received any of these letters, it is imperative that you promptly verify your identity.

For recipients of the 5071C Letter, an online verification process is available. You will be prompted to enter the last four digits of the third-party bank listed, either Santa Barbara or Refund Advantage, as indicated on line 35d of your 1040 form.

Alternatively, if you have received the 5747C, 4883C, or 6330C letter, you will need to contact the IRS for verification. While in some instances this verification can be completed over the phone, if further verification is necessary, you may be required to schedule an appointment for an in-person verification.

For the in-person appointments, please ensure to bring a copy of your current year's 1040 form, along with your ID and Social Security Card. In some cases, the IRS may also request a copy of your previous year's tax documents, so it's advisable to have those available if possible.

At Tax Plug, we are dedicated to ensuring that you receive the refunds and benefits to which you are entitled. To resolve this matter, you have two convenient options: online verification or verification via phone.

Tax Plug

Thank you for entrusting Tax Plug with your tax matters. We are committed to providing you with exceptional service and support throughout this process. If you have any questions or require further assistance, please do not hesitate to contact us.

Email: info@taxplug.net Phone: 1-833-MY-TAXPLUG

To further assist taxpayers with the verification process, the IRS is offering inperson verification appointments on Saturday, April 13th, 2024, from 9:00 am to 4:00 pm. Below are the designated locations for walk-in appointments:

1. **Birmingham, Alabama:**

- Address: 417 20th Street, Room 501, Birmingham, Alabama 35203

2. **Mobile, Alabama:**

- Address: 820 S University Blvd, Mobile, Alabama 36609

If you are unable to attend these locations, please explore online verification options or contact the IRS to inquire about in-person verification opportunities in your local area. You can find your nearest IRS office using the following link: [IRS Office Locator](https://apps.irs.gov/app/office-locator/).

For appointments, please call: 884-545-5640.

We encourage you to take advantage of these in-person verification options to ensure a smooth and efficient process. Thank you for your cooperation.

Warm regards,

Angel Smith

CEO TAX PLUG INC.

Angel Smith

Please copy the details highlighted in **yellow** on your 1040 form with the IRS.

PLEASE NOTE:

THE BANK ACCOUNT INFORMATION MUST BE WHAT'S LISTED ON THE 1040; WE USE A 3RD PARTY BANK WHEN DISTRIBUTING FUNDS.

THE BANK ACCOUNT SHOULD NOT BE YOUR ACCOUNT, IT SHOULD BE THE ACCOUNT ON YOUR TAX RETURN.

For the year Jan	1-Dec	. 31, 2023, or other tax year beginning _			, 2023, end	ling		,20	See se	parate ins	tructions.
Your first name	and mi	iddle initial	Lest	nome					Your so	cial securi	ty number
If joint return, spouse's first name and middle initial Last				nime					Spouse's social security number		
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ine box.		Married filing separately (MFS)				Qualif	ying sur	viving spouse	(QSS)		
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Form 1040 (2023	9									Page
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	18	Add lines 16	6 and 17 .						. 1	18
	19	Child tax on	edit or credit	for other dependen	ts from Sched	ule 8812			. 1	19
	20	Amount from	m Schedule :	3. line 8					. 2	20
	21	Add lines 19	9 and 20 .							H
	22	Subtract lin	e 21 from lin	e 18. If zero or less.	onter .n.					22
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	31	Amount from	m Schedule :	3, line 15			31			
	32	Add lines 27	7, 28, 29, and	d 31. These are your	total other p	syments and ref	undable credit:	s .	. 3	32
	33	Add lines 21	5d, 26, and 3	2. Those are your to	tal payments				. 3	13
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