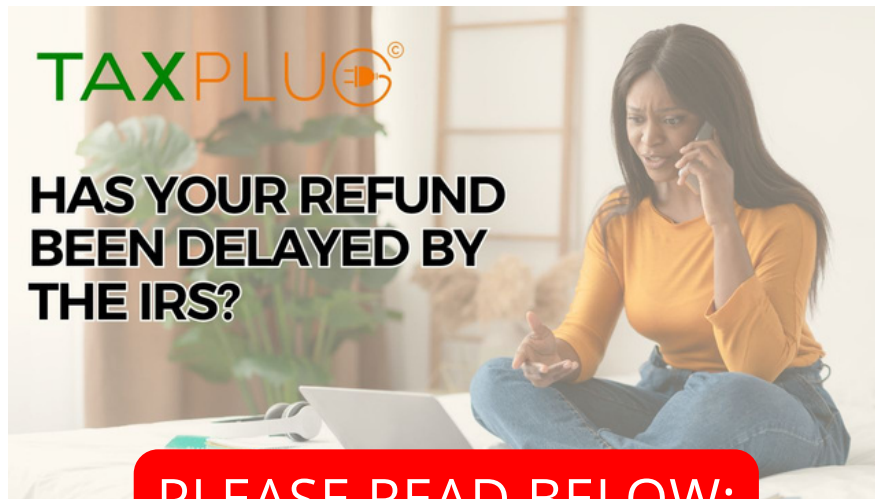


TAXPLUG®



Dear Valued Customer,

We hope this message finds you well. As a respected client of Tax Plug, we are committed to providing you with the necessary assistance and support regarding your tax affairs. I am reaching out to bring your attention to an important procedure initiated by the IRS to bolster security measures and combat fraud.

The IRS has identified a requirement for additional verification from certain taxpayers, resulting in the issuance of four types of letters: the 5071C, 5747C, 4883C, or 6330C. If you have received any of these letters, it is imperative that you promptly verify your identity.

For recipients of the 5071C Letter, an online verification process is available. You will be prompted to enter the last four digits of the third-party bank listed, either Santa Barbara or Refund Advantage, as indicated on line 35d of your 1040 form.

Alternatively, if you have received the 5747C, 4883C, or 6330C letter, you will need to contact the IRS for verification. While in some instances this verification can be completed over the phone, if further verification is necessary, you may be required to schedule an appointment for an in-person verification.

For the in-person appointments, please ensure to bring a copy of your current year's 1040 form, along with your ID and Social Security Card. In some cases, the IRS may also request a copy of your previous year's tax documents, so it's advisable to have those available if possible.

At Tax Plug, we are dedicated to ensuring that you receive the refunds and benefits to which you are entitled. To resolve this matter, you have two convenient options: online verification or verification via phone.

Tax Plug

Thank you for entrusting Tax Plug with your tax matters. We are committed to providing you with exceptional service and support throughout this process. If you have any questions or require further assistance, please do not hesitate to contact us.

Email: info@taxplug.net

Phone: 1-833-MY-TAXPLUG

To further assist taxpayers with the verification process, the IRS is offering in-person verification appointments on Saturday, April 13th, 2024, from 9:00 am to 4:00 pm. Below are the designated locations for walk-in appointments:

1. ****Birmingham, Alabama:****

- Address: 417 20th Street, Room 501, Birmingham, Alabama 35203

2. ****Mobile, Alabama:****

- Address: 820 S University Blvd, Mobile, Alabama 36609

If you are unable to attend these locations, please explore online verification options or contact the IRS to inquire about in-person verification opportunities in your local area. You can find your nearest IRS office using the following link: [IRS Office Locator](<https://apps.irs.gov/app/office-locator/>).

For appointments, please call: 884-545-5640.

We encourage you to take advantage of these in-person verification options to ensure a smooth and efficient process. Thank you for your cooperation.

Warm regards,

Angel Smith

Angel Smith

CEO | TAX PLUG INC.

Please copy the details highlighted in **yellow** on your 1040 form with the IRS.

PLEASE NOTE:
THE BANK ACCOUNT INFORMATION MUST BE WHAT'S LISTED ON THE 1040; WE USE A 3RD PARTY INSTRUCTIONS BANK WHEN DISTRIBUTING FUNDS. THE BANK ACCOUNT SHOULD NOT BE YOUR ACCOUNT, IT SHOULD BE THE ACCOUNT ON YOUR TAX RETURN.

Form 1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return **2023** OMB No. 1545-0047 IRS Use Only—Do not write or staple in this space.

For the year Jan. 1–Dec. 31, 2023, or other tax year beginning . . . , 2023, ending . . . , 2023. See separate instructions.

Your first name and middle initial . . . Last name . . . Your social security number . . .

If joint return, spouse's first name and middle initial . . . Last name . . . Spouse's social security number . . .

Home address (number and street), if you have a P.O. box, see instructions. . . Apt. no. . . Presidential Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund. You Spouse

City, town, or post office. If you have a foreign address, also complete spaces below. . . State . . . ZIP code . . .

Foreign country name . . . Foreign province/state/country . . . Foreign postal code . . .

Filing Status Single Head of household (HOH) Married filing jointly (even if only one had income) Married filing separately (MFS) Qualifying surviving spouse (QSS)

Digital Assets At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) Yes No

Standard Deduction Spouse itemizes on a separate return or you were a dual-status alien

Age/Blindness You: Were born before January 2, 1959 Are blind Spouse: Was born before January 2, 1959 Is blind

Dependents (see instructions): (1) First name . . . Last name . . . (2) Social security number . . . (3) Relationship to you . . . (4) Check the box if qualifies for (see instructions): Child tax credit . . . Credit for other dependents . . .

Income

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a
b	Household employee wages not reported on Form(s) W-2	1b
c	Tip income not reported on line 1a (see instructions)	1c
d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d
e	Taxable dependent care benefits from Form 2441, line 2e	1e
f	Employer-provided adoption benefits from Form 8839, line 29	1f
g	Wages from Form 9919, line 6	1g
h	Other earned income (see instructions)	1h
i	Nontaxable combat pay election (see instructions)	1i
z	Add lines 1a through 1h	1z
2a	Tax-exempt interest	2a
2b	Taxable interest	2b
3a	Qualified dividends	3a
3b	Ordinary dividends	3b
4a	IRA distributions	4a
4b	Taxable amount	4b
5a	Pensions and annuities	5a
5b	Taxable amount	5b
6a	Social security benefits	6a
6b	Taxable amount	6b
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	7
8	Additional income from Schedule 1, line 10	8
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9
10	Adjustments to income from Schedule 1, line 26	10
11	Subtract line 10 from line 9. This is your adjusted gross income	11
12	Standard deduction or itemized deductions (from Schedule A)	12
13	Qualified business income deduction from Form 8995 or Form 8995-A	13
14	Add lines 12 and 13	14
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Cat. No. 112028 Form 1040 (2023)

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Tax and Credits

16	Tax (see instructions). Check if any from Form(s): 1 <input type="checkbox"/> 6014 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16
17	Amount from Schedule 2, line 3	17
18	Add lines 16 and 17	18
19	Child tax credit or credit for other dependents from Schedule 8812	19
20	Amount from Schedule 3, line 8	20
21	Add lines 19 and 20	21
22	Subtract line 21 from line 18. If zero or less, enter -0-	22
23	Other taxes, including self-employment tax, from Schedule 2, line 21	23
24	Add lines 22 and 23. This is your total tax	24

Payments

25	Federal income tax withheld from:	25a	25b	25c	25d
a	Form(s) W-2				
b	Form(s) 1099				
c	Other forms (see instructions)				
d	Add lines 25a through 25c				
26	2023 estimated tax payments and amount applied from 2022 return	27	28	29	30
27	Earned income credit (EIC)				
28	Additional child tax credit from Schedule 8812				
29	American opportunity credit from Form 8863, line 8				
30	Reserved for future use				
31	Amount from Schedule 3, line 15				
32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits				
33	Add lines 25d, 26, and 32. These are your total payments				
34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid				
35a	Amount of line 34 you want refunded to you. If Form 8888 is attached, check here <input type="checkbox"/>				
b	Routing number				
c	Type: <input type="checkbox"/> Checking <input type="checkbox"/> Savings				
d	Account number				
36	Amount of line 34 you want applied to your 2024 estimated tax				
37	Subtract line 35 from line 24. This is the amount you owe . For details on how to pay, go to www.irs.gov/Payments or see instructions				
38	Estimated tax penalty (see instructions)				

Refund

Amount You Owe

Third Party Designee Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below. No

Designee's name . . . Phone no. . . Personal identification number (PIN) . . .

Sign Here Under penalty of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature . . . Date . . . Your occupation . . . If the IRS sent you an Identity Protection PIN, enter it here (see Inst.) . . .

Spouse's signature. If a joint return, both must sign. Keep a copy for your records. . . Date . . . Spouse's occupation . . . If the IRS sent your spouse an Identity Protection PIN, enter it here (see Inst.) . . .

Phone no. . . Email address . . .

Paid Preparer Use Only Preparer's name . . . Preparer's signature . . . Date . . . PTIN . . . Check if: Self-employed

Firm's name . . . Phone no. . .
 Firm's address . . . Firm's EIN . . .

Go to www.irs.gov/Form1040 for instructions and the latest information. Form 1040 (2023)